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December 20, 2010

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077

Attn: Judy Larson

Re: $200,000 Clean Water Revenue Bond (#07),
dated as of December 15, 2010
City of Lead, South Dakota

Dear Sir/Madam:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and one copy of the Bond Information Statement for the above issue, together with a check for $10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,

Lenore Aaseng

Lenore Aaseng
Senior Paralegal

Enclosures

RECEIVED
DEC 23 2010
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Lead

2. Designation of issue: Loan from State Revolving Fund (Clean Water Program)

3. Date of issue: December 15, 2010

4. Purpose of issue: Wastewater system improvements

5. Type of bond: Revenue

6. Principal amount and denomination of bond: A single bond in the principal amount of $200,000

7. Paying dates of principal and interest: Quarterly, commencing April 1, 2013 to and including January 1, 2033

[over]

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8. Amortization schedule: Interest accruing from an initial amortization date of 1/1/13; payments of principal and interest payable quarterly commencing 4/1/13 and ending 1/1/2033.

Year	Principal and Interest Payment Amount	Interest Rate
See Above	$3,333.65*	3.00%

9. Interest rate or rates, including total aggregate interest cost: 3.00%; $66,691.37*

**Calculated on the basis of the initial amortization schedule, assuming all proceeds are advanced on December 15, 2010. Interest paid includes administrative surcharge amounts.*

This is to certify that the above information pertaining to the

City of Lead

is true and correct on this 15th day of December, 2010.

By: _____

Its: Mike Stahl
City Administrator